

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

प्रिय महोदय/महोदया Dear Sir / Madam,

Disclosure under Regulation 30 and 51(1) of SEBI (LODR) Regulations, 2015 – USD Syndicated loan

We refer to our intimation dated 31.12.2024 regarding our borrowing of USD 300 Mn through syndicated loan.

2. We wish to further intimate that this loan has been arranged by CTBC Bank Co. Ltd., and Standard Chartered Bank Plc acting as Mandated lead arranger, underwriter and book running Banks. The borrowing also has a green shoe option of USD 100Mn. Syndication was launched on 08.01.2025 and to attract global investors' attention, roadshows are being held on 17.01.2025 at Singapore and on 20.01.2025 at Taipei.
3. We request you to take note of the above pursuant of SEBI (LODR) Regulations, 2015.

भवदीय Yours faithfully,

(Rajesh V Upadhyia)
कंपनी सचिव Company Secretary

Classification: **Public**